

## Curriculum Vitae

**Tracy Witty, OTD, OTR/L, Reg. OT (BC), CLCP**

### **BUSINESS ADDRESS**

Vocational Economics, Inc.  
20700 Ventura Boulevard  
Suite 220  
Woodland Hills, CA 91364  
Phone: (800) 227-0198  
FAX: (818) 346-3322

**DATE OF BIRTH** August 1974

### **FORMAL EDUCATION**

- O.T.D. Boston University, Boston, MA  
Major: Post-Professional Doctorate in Occupational Therapy  
Title: An Online Course: Introduction to Life Care Planning  
September 2018
- M.O.T University of Southern Maine, Lewiston, ME  
Major: Occupational Therapy  
August 1999
- B.A. Western Washington University, Bellingham, WA  
Major: Exercise & Sports Science, Health and Recreation with a  
Specialization in Pre-Physical Therapy  
January 1996

### **CERTIFICATION**

Certified Life Care Planner, International Commission on Health Care Certification, 2016  
Functional Capacity Evaluation Certification, JTECH Medical, 2019

## LICENSES

California Board of Occupational Therapy, 2017 to present

Registrant, College of Occupational Therapists of British Columbia, 2002 to present

Occupational Therapy License, State of Washington 1999 – 2003

Registrant, US National Board for Certification in Occupational Therapy, 1999 to present

## POSITIONS HELD

2020 - Present **Certified Life Care Plan Specialist**

Vocational Economics, Inc., Louisville, KY

Provide financial estimates of lifetime health and medical care needs for catastrophically injured individuals. Provide financial estimates of medical care needs for partially and permanently injured individuals.

2006 - Present **Occupational Therapy Director & Certified Life Care Planner**

Turning Point Rehabilitation Consulting, Inc., Vancouver, BC, Canada

Manage the active caseload of five occupational therapists providing therapy for clients of all ages who have experienced an injury that is disrupting their participation in daily living. Develop life care plans, perform functional capacity evaluations and provide case management services for individuals who have chronic health needs.

2002 - 2007 **Senior Consultant Occupational Therapist**

Community Therapists, Inc., Vancouver, B.C., Canada

Provided rehabilitation programming and case management services, primarily for individuals who sustained injuries arising from motor vehicle accidents, workplace incidents, or medical errors.

2001 - 2003 **Occupational Therapist and Team Leader**

Aegis Therapies, Bellingham, WA

Evaluated and provided occupational therapy to adults with cardiac, orthopedic, and neurological issues. Interventions included wheelchair and seating evaluations, use of physical agent modalities, exercise programs, self-care training, and discharge planning. Managed billing and staff training.

- 1999 - 2001     **Occupational Therapist**  
St. Joseph Hospital, Bellingham, WA
- Evaluated and provided occupational therapy to individuals with acute medical conditions admitted to acute care hospital.
- 1999 - 2001     **Occupational Therapist**  
Mount Vernon School District, Mount Vernon, WA
- Collaborated with parents, teachers, and certified occupational therapy assistants to optimize students' school performance and play.
- 1996 - 1997     **National Strength & Conditioning Association Certified Personal Trainer**  
Bellingham Athletic Club, Bellingham, WA
- Provided fitness assessments, developed and monitored exercise programs.

#### **PROFESSIONAL APPOINTMENTS OR ELECTED POSITIONS**

- 2009 – 2011     Board of Directors, British Columbia Society of Occupational Therapists  
2009             Chairperson, Professional Development Committee, British Columbia Society of Occupational Therapists  
2005             Chairperson, 2005 Host Committee, Canadian Occupational Therapy Assoc.

#### **SOCIETY MEMBERSHIPS**

- Since 2016     American Occupational Therapy Association (AOTA) & 1999-2003  
Since 2002     Canadian Association of Occupational Therapists – British Columbia; formerly, British Columbia Society of Occupational Therapists (BCSOT)  
Since 2006     International Association of Rehabilitation Professionals (IARP)  
Since 2002     Canadian Association of Occupational Therapists (CAOT)  
Since 2002     World Federation of Occupational Therapists (WFOT)  
2015-2019     Academy of Integrative Pain Management (AAPM)

#### **PUBLICATIONS**

- Witty, T. (2019). "Transitioning to New Areas of Practice." In K. Jacobs and G.L. McCormack (eds.), *The Occupational Therapy Managers: Strategies for Leaders and Administrators*, (6<sup>th</sup> Edition). AOTA Press.

Witty, T. (2018). OTD Doctoral Project: *Introduction to Life Care Planning: An online course*. Boston University.

## PRESENTATIONS

Witty, T. & Abdel-Barr, J. (January 2019). *How Risk Factors Influence Rehabilitation & Future Care Recommendations*. Trial Lawyers of British Columbia Annual Medical-Legal Conference. Fortuna, Costa Rica.

Witty, T. & Grant, T. (May 2010). *Tele-occupational therapy*. Workshop. Occupational Therapy West Regional Conference, Vancouver, BC.

Witty T. (September 2004). *Ethical dilemmas & professional conduct*. Workshop, Invited Speaker, Insurance Corporation of British Columbia (ICBC), at the meeting of the Fraser Valley Rehabilitation Department, Abbotsford, B.C.

## SCIENTIFIC POSTER PRESENTATIONS

Witty, T. & Jacobs, K. (March 2017). *Life care planning: An emerging area for occupational therapists*. American Occupational Therapy Association 100<sup>th</sup> annual conference, Philadelphia, PA.

Witty, T., & Jacobs, K. (March 2017). *The skill of being entrepreneurial*. American Occupational Therapy Association 100<sup>th</sup> annual conference, Philadelphia, PA.

## CONTINUING EDUCATION

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|------|---|
| 2019 | IARP Annual Conference, Portland, Oregon <ul style="list-style-type: none"><li>• Extreme Ergonomics as a Return-to-Work or Disability Solution Development Tool</li><li>• Prosthetic Cost Projection and the Capabilities of Amputees</li><li>• Intensive Therapy after Spinal Cord Injury: What's the Return on Investment?</li><li>• Welcome to the Future of Medicine-Medical Cannabis</li><li>• Transgender Health: Sensitivity in Care, Treatment and Life Care Considerations</li></ul> |
| 2019 | Functional Capacity Evaluation Certification, JTECH Medical   |
| 2018 | A Biopsychosocial Approach for Addressing Chronic Pain in Everyday Occupational Therapy Practice, CE Article  |
| 2018 | Capstone, Boston University   |
| 2018 | Doctoral Project, Boston University   |
| 2018 | Outcome Measurement & Monitoring, Boston University   |
| 2017 | Health Promotion & Wellness, Boston University  |
| 2017 | Educational Theory & Practice, Boston University  |

## CONTINUING EDUCATION (continued)

2017	Doctoral Project, Boston University
2016	Social Policy & Disability, Boston University
2016	Evaluating Clinical Research and Theory, Boston University
2016	Doctoral Project, Boston University
2015	No Life Limited by Pain, 26 <sup>th</sup> Annual Meeting, AAPM, Washington, D.C. (22.5 contact hours)
2015	Medical and Psychological Aspect of Life Care Planning, UFL <ul style="list-style-type: none"><li>• Spinal Cord Injury: Adult and Pediatric, (20 contact hours)</li><li>• Amputations: Adult and Pediatric, (20 contact hours)</li><li>• Multiple disabilities, including chronic pain (20 contact hours)</li></ul>
2013	Forensic Aspects of Life Care Planning, Toronto, UFL (20 contact hours)
2013	8 <sup>th</sup> Annual TBI Conference, Scripps Health, San Diego, CA (16 contact hours)
2012	Soft Tissue Injury Seminar, Vancouver, BC
2011	Medical and Psychological Aspects of Life Care Planning with Brian Injury: Adult and Pediatric, Gainesville, FL
2010	Cost of Future Care, Vancouver, BC
2009	Chronic Pain on Trial: Myths, Mistakes and Misconceptions (TLABC)
2009	Cognitive Rehabilitation Workshop, Vancouver, BC
2007	Vocational Outcomes in Traumatic Brain Injury, Vancouver, BC
2007	Pacific Coast Brain Injury Conference, Vancouver, BC
2006	Putting It All Together, Life Care Planning Module 5, San Diego, CA
2006	Forensic Rehabilitation, Life Care Planning Module 3, San Diego, CA
2006	Tenets and Methodology Life Care Planning Module 1, San Diego, CA
2006	Spinal Cord Injury Life Care Planning, Module 2, San Diego, CA
2006	ABI: Supporting Positive Interactions and Behaviours, Chilliwack, BC
2006	The Essential Soft Tissue Injury Conference (TLABC), Vancouver, BC
2006	The Power Within, Vancouver, BC
2005	Life Care Planning, The Matheson System, Vancouver, BC
2004	Pain, Sleep and Depression (TLABC), Vancouver, BC
2003	Pacific Coast Brain Injury Conference, Vancouver, BC
2003	Pilates for Rehab – International Weightlifting Association, Seattle, WA
2003	Essential Soft Tissue Injury Conference (TLABC), Vancouver, BC
2002	Practical Seating and Positioning Solutions, Seattle, WA
2002	AOTA National Conference, Miami, Florida
2001	Designing Dementia Treatment Programs Using Allen Cognitive Level (ACL)
2000	Neurodevelopmental Treatment & Sensory Integration, Seattle, WA
1999	AOTA Special Interest Section, Pediatrics, Practice Conference, Reno, NV